## NEBRASKA/IOWA CHAPTER OF ASID BOARD AGENDA

## November 13, 2025 – 11:00 a.m. CDST Virtual Via Teams

- I. Call to Order & Roll Call: Brianne Wilhelm, President
- II. Approval of Agenda
- III. Consent Agenda:
  - a. Minutes from Prior Meeting(s)
  - b. Financial Report
- IV. Discuss, consider and take action on establishing a Quickbooks account with a monthly fee of \$94.50 + tax with a 50% discount for the first 3 months. Kasey Sterling will be the single user plus accountant access.
  - a. Accounting & Payroll
  - b. Receive credit card payments
  - c. Send invoices when necessary
- V. Discuss, consider and take action on CPA firm.
  - a. Riggs & Associates
  - b. Keesha with KG Tax Accounting in VA (contact through Kasey Sterling)
- VI. Discuss, consider and take action on the Mailchimp Account with monthly fee of \$26.50. (With our membership lists including terminated members, students and sponsors, our contact list exceeds 500 for a free account.)
- VII. Email check in; discuss best way to share files and whether to stick with Teams or Zoom
- VIII. Discuss if and how to share meeting minutes and financial statements with membership
- IX. Q4 and end of year compliance update
- X. Reports (provide Committee updates):
  - a. President
  - b. President-Elect
  - c. Financial Director Sponsorship Update
  - d. Membership Director
  - e. Communications Director
  - f. Professional Development Director
  - g. Director At-Large Advocacy
  - h. Student Rep to the Board
- XI. Calendar/Next Meetings:
  - a. Review Calendar of Events
  - b. Finalize date in December for Benjamin Moore 2026 COTY Virtual Presentation by Chris Drigans, Central Region Rep
- XII. Old Business:
  - a. Move into closed session for update and next steps on financial decisions made by board.
- XIII. Adjourn

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## Attachments:

- 1. ASID NE-IA Board Minutes 10/06.2025
- 2. 2025-11-04 Notes from Advocacy Meeting IIDA & ASID
- 3. Board & Committee Chart
- 4. Sponsorship Asking Spreadsheet
- 5. ASID Sponsors
- 6. 2025/2026 Calendar of Events